

* Chinasoft International Limited

I.

1.

(1)	354			
		4,000,000,000	HK\$0.05	HK\$200,000,000
			HK\$0.05	
(	)	4,000,000,000	HK\$0.05	HK\$200,000,000
(2)				
(	)			

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2.

(	)	<u>625,000,000</u>	<u>HK\$0.05</u>	<u>HK\$31,250,000</u>
		<u>625,000,000</u>	<u>HK\$0.05</u>	<u>HK\$31,250,000</u>

3.

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HK\$231,250,000

II.

	(1)	(2)
	<u>2,429,772,666</u>	
	<u>2,429,772,666</u>	

III.

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1.	
<u>271,500,000</u>	271,500,000
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2.	
<u>(/ /)</u>	
3.	
<u>(/ /)</u>	
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3. _____

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	(/ /)	
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	(/ /)	
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	()	

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5.

10.

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(/ /)

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