

30/06/2016

* Chinasoft International Limited

05/07/2016

I.

1.

(1)	354			
			)	)
		4,000,000,000	HK\$0.05	HK\$200,000,000
			HK\$0.05	
(	)			
		4,000,000,000	HK\$0.05	HK\$200,000,000

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	價		
	<u>625,000,000</u>	<u>HK\$0.05</u>	<u>HK\$31,250,000</u>
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	<u>625,000,000</u>	<u>HK\$0.05</u>	<u>HK\$31,250,000</u>

3.

HK\$231,250,000

II.

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750,000			

III.

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1.			
151,305,000	750,000	750,000	150,555,000

1. 131.9 372.35

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1.

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$$(1)$$

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$$\left(\begin{array}{cc} & \\ & \end{array} \right)$$

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3.

$$\left(\begin{array}{cc} & \\ & \end{array} \right)$$

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$$(1)$$

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$$\left(\begin{array}{ccc} & & \\ & & \\ & & \end{array} \right) \quad \left(\begin{array}{ccc} & & \\ & & \\ & & \end{array} \right)$$

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4. _____

(/ /)

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$$\left(\begin{array}{cc} & \\ & \end{array} \right)$$
$$(\quad / \quad / \quad)$$

B. ()

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1.					
	2016				
	4.25	90,000,000	90,000,000		52,382,227
	()				
	(1)				
		HK\$2.00			
	()				
	(/ /)	(18 / 11 / 2010)			
2.	2019				
	4.5		30,000,000		77,994,691
	()				
	(1)				
		HK\$3.00			
	()	(/ /)			
	(/ /)				
3.					
	()				
	(1)				
	()				
	(/ /)	(/ /)			
4.					
	()				
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	()				
	(/ /)	(/ /)			
			C. ()		
			(價)		
			()		

(/ /)()		
1.		
	(/ /)	
	(1)	
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	D. ()	
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(1)

5.

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10. (/ /)

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E. () _____

(價) _____

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	A	E	(1)	750,000
			(2)	
價	A	E		
	A	E		
II				

[illegible]

$$=$$

2.