31/01/2016

* Chinasoft International Limited

02/02/2016

I.

1.

(1)

2.

	625,000,000	HK$0.05	HK$31,250,000
( )			
	625,000,000	HK$0.05	HK$31,250,000

3.

( )			

HK$231,250,000

II.

(1)	(2)			
2,066,808,004				
2,066,808,004				

III.

(/ /)

1.

122,485,000 122,485,000

(/ /)

(1)

2.

(/ /)

(1)

3.

(/ /)

(1)

A. ( )

( )

( )

( )

(– / /)

1.

(/ /)

( )

(1)

( )

(/ /) (/ /)

2.

(/ /)

( )

(1)

( )

(/ /) (/ /)

3.

(/ /)

( )

(1)

( )

(/ /) (/ /)

4.

(/ /)

( )

(1)

( )

(/ /) (/ /)

B. ( )

( )

( )

1.

2016

4.25	90,000,000	90,000,000		52,382,227

( )

(1)

HK$2.00

( )

(/ /) (18 / 11 / 2010)

2.

(/ /)( )	
1.	
(/ /)	
(1)	
2.	
(/ /)	
(1)	
3.	
(/ /)	
(1)	
D. ( )	
( )	
( )	

(1) _____

10. (/ /) (/ /)

( ) _____ (/ /)

(/ /)

_____ _____

E. ( ) _____
( ) _____
( ) _____

A E (1) _____

(2) _____

A E _____

A E _____

II

( )

_____.

_____.
( )

---

1. *( )*

2.