



31/01/2015

* Chinasoft International Limited (4749.HK)

2.

	<u>625,000,000</u>	<u>HK\$0.05</u>	<u>HK\$31,250,000</u>
()	<u>625,000,000</u>	<u>HK\$0.05</u>	<u>HK\$31,250,000</u>

3.

--	--	--

HK\$231,250,000

II.

(1)	(2)
-----	-----

(/ /)

1. _____

(/ /)

() _____

(1)

()

(/ /)

(/ /) _____

2. _____

(/ /)

() _____

(1)

()

(/ /)

(/ /) _____

3. _____

(/ /)

() _____

(1)

()

(/ /)

(/ /) _____

4. _____

(/ /)

() _____

(1)

()

(/ /)

(/ /) _____

B. () _____

() _____

() _____

1.							
2016							
4.25		200,000,000		200,000,000			116,404,949
()							
(1)							
		HK\$2.00					
()							
(/ /)		(18 / 11 / 2010)					
2.							
		HK\$					
()							
(1)							
()							
(/ /)		(/ /)					
3.							
()							
(1)							
()							
(/ /)		(/ /)					

4.

(/ /)()			
1.			
	(/ /)		
	(1)		
2.			
	(/ /)		
	(1)		
3.			
	(/ /)		
	(1)		
	D. ()		
	()		
	()		

1.		(1) _____ (/ /) (/ /) (/ /)	_____ _____
2.		(1) _____ (/ /) (/ /) (/ /)	_____ _____
3.		(1) _____ (/ /) (/ /) (/ /)	_____ _____
4.		(1) _____ (/ /) (/ /) (/ /)	_____ _____

5.

(1) _____
_____ (/ /) (/ /)
(/ /) (/ /)

6.

10.

()

(/ /)

(/ /)

(/ /)

(1) _____

(/ /)

(/ /)

E. () _____

() _____

() _____

A E

(1) _____

(2) _____

A E

A E

II

[illegible]
