



香港交易所

香港交易所

1月

31/12/2013

6月5日

1月

6月

* Chinasoft International Limited

6月5日

07/1/2014

I. 6月

1. 6月

(1) 6月

354

6月

6月

6月

6月

6月

6月

6月

4,000,000,000

HK\$0.05

HK\$200,000,000

2. 0

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	05	F	0
000	625,000,000	HK\$0.05	HK\$31,250,000
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(	)		
000	625,000,000	HK\$0.05	HK\$31,250,000

3. 00

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00000 000 HK\$231,250,000

II. ~~552~~

	6_Â 5 F		hí P
	(1)	(2)	5 F F
6Eø	1,851,175,283	ÐÐ	ÐÐ ÐÐ
66PH	@	ÐÐ	ÐÐ ÐÐ
66Eø	1,851,175,283	ÐÐ	ÐÐ ÐÐ

III. ~~552~~m

~~552~~

552 0mP/B! (6«Â56Ç (5•/6°/.) # mí		66P 5F	66P 5F
	30t	6V	Y (45
1. iE3Z P PÇ Y 73,355,000 (/ /) P (X 1)	@	@	@ @ @ @ @ 73,355,000
2. (/ /) P (X 1)			
3. (/ /) P (X 1)			

№	66P	66P	66P	66P	66P	66P	66P
(66P - 5•/6°/.)	66P	66P	66P	66P	66P	66P	66P
1.							66P
66P							66P
(/ /)							
66P (0*5)							
66P							
(X 1)							
66P							
66P(6«A6•							
66P(0*D6P)							
(5•/6°/.)	(/ /)						
2.							
(/ /)							
66P (0*5)							
66P							
(X 1)							
66P							
66P(6«A6•							
66P(0*D6P)							
(5•/6°/.)	(/ /)						
3.							
(/ /)							
66P (0*5)							
66P							
(X 1)							
66P							
66P(6«A6•							
66P(0*D6P)							
(5•/6°/.)	(/ /)						
4.							
(/ /)							
66P (0*5)							
66P							
(X 1)							
66P							
66P(6«A6•							
66P(0*D6P)							
(5•/6°/.)	(/ /)						
M B. (6_Â) 66P							
(6) 66P							
(hP) 66P							

	6C=	6BP	6CP=	6GP	6HP	6IP
	SDV	SBY	S@	SGY	SHF	SPGV
1.						
2016.07 4.25% ^(A) , 	b	200,000,000	@	200,000,000	@	116,404,949
PW (*\$)	DĐ					
SBI						
(X 1)	6_Â					
Zq	HK\$2.00					
P/B(6«^5•						
6Ç()*DĐ)						
(5°/6°.)	(18 / 11 / 2010)					
2.						
PP@	HK\$	@	@	@	@	@
PW (*\$)	DĐ					
SBI						
(X 1)	@					
Zq	@					
P/B(6«^5•						
6Ç()*DĐ)						
(5°/6°.)	(/ /) DĐ					
3.						
PW (*\$)						
SBI						
(X 1)						
Zq						
P/B(6«^5•						
6Ç()*DĐ)						
(5°/6°.)	(/ /)					
4.						
PW (*\$)						
SBI						
(X 1)						
Zq						
P/B(6«^5•						
6Ç()*DĐ)						
(5°/6°.)	(/ /)					
			M C. (6_Â)	DĐ		
			(@)	DĐ		
			(HLY)	DĐ		

				66P 56V 56V 5F 5 F	66P 56V 56V 5F 5 F
56V					
1. CP	7P	56P	56V (5•/6°/.) P/B(6«<u>Â</u>5• 6P (5•/6°/.)	(X 1) _____ (/ /) (/ /)	_____ _____
2. e32P	7P	56P	56V (5•/6°/.) P/B(6«<u>Â</u>5• 6P (5•/6°/.)	(X 1) _____ (/ /) (/ /)	_____ _____
3. 5Ö	7P	56P	56V (5•/6°/.) P/B(6«<u>Â</u>5• 6P (5•/6°/.)	(X 1) _____ (/ /) (/ /)	_____ _____
4. L56V			56V (5•/6°/.) P/B(6«<u>Â</u>5• 6P (5•/6°/.)	(X 1) _____ (/ /) (/ /)	_____ _____

5.	00	76 85 P	566 566 (5•/6°/.) 66 66 (5•/6°/.)	(/ /) (/ /)	@ @
6.	00		166 566 (5•/6°/.) 66 66 (5•/6°/.)	(/ /) (/ /)	@ @
7.	00 00		166 00 566 (5•/6°/.) 66 66 (5•/6°/.)	(/ /) (/ /)	@ @

(/ /)

(/ /)

8. 00	76 85 P	566 566 (5•/6°/.) 66 66 (5•/6°/.)
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(/ /)

(/ /)

[illegible]

668_011	A Q E 54p	(1)	DE
668_011	A Q E 54p	(2)	DE
668_011	A Q E 54p		DE
668_011	A Q E 54p		DE

$$A_X (^{*6\pm})\dot{E}$$

$$\dot{E}_{\dot{E}} \quad \quad \quad 8)\dot{E}_0 \quad \quad \quad .$$

$$\dot{E}_{\dot{E}} \quad \quad \quad \dot{E}_6 \quad \quad \quad .$$

$$(3.61\pm 0.30)\%$$

$$)$$



$$\dot{E}$$

$$1. \quad \quad \quad (\dot{E}_0 \dot{E}_6) \quad \quad \quad) \dot{a}$$

$$2. \quad \quad \quad)\dot{E}_0 \dot{E}_6$$