



香港交易所

30/11/2013

* Chinasoft International Limited

05/12/2013

I.

1.

(1)	<u>354</u>				
				)	)
		<u>4,000,000,000</u>	<u>HK\$0.05</u>	<u>HK\$200,000,000</u>	
		<u></u>	<u>HK\$0.05</u>	<u></u>	
(	)	<u>4,000,000,000</u>	<u>HK\$0.05</u>	<u>HK\$200,000,000</u>	
(2)	<u></u>				
		<u></u>	<u></u>	<u></u>	
		<u></u>	<u></u>	<u></u>	
(	)	<u></u>	<u></u>	<u></u>	

*

II.

	(1)	(2)	
	<u>1,849,775,283</u>		
	<u>1,400,000</u>		
	<u>1,851,175,283</u>		

III.

(/ /)						
1.						
<u>74,755,000</u>		1,400,000		1,400,000		73,355,000
<u>(/ /)</u>						
(1)						
2.						
<u>(/ /)</u>						
(1)						
3.						
<u>(/ /)</u>						
(1)						
				A. ()	<u>1,400,000</u>	
				()		
				()		
	()					<u>HK\$1,102,000</u>

(- / /)

1.

(/ /)

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(1)

()

(/ /)

(/ /)

2.

(/ /)

()

(1)

()

(

1.				
	2013			
	4.25	200,000,000	200,000,000	116,404,949
	()			
	(1)			
		HK\$2.00		
	()			
	(/ /)	(18 / 11 / 2010)		
2.				

(/ /)()			
1.			
	(/ /)		
	(1)		
2.			
	(/ /)		
	(1)		
3.			
	(/ /)		
	(1)		
	D. ()		
	()		
()			

1.		(1) _____ (/ /) (/ /) (/ /)	_____ _____
2.		(1) _____ (/ /) (/ /) (/ /)	_____ _____
3.		(1) _____ (/ /) (/ /) (/ /)	_____ _____
4.		(1) _____ (/ /) (/ /) (/ /)	_____ _____

5. (1) _____ (/ /) (/ /) _____ (/ /) (/ /) _____ _____
6. (1) _____ (/ /) (/ /) (/ /) (/ /) _____ _____

7.

(1)

(/ /)

(/ / m0gE1CpEQM

(1) _____

10. (/ /) (/ /)

() _____ (/ /)

(/ /)

E. () _____

() _____

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A	E	(1)	1,400,000
		(2)	
A	E		
A	E		
II			

[illegible]
