



香港交易所

28/02/2013

* Chinasoft International Limited

05/03/2013

I.

1.

(1)	354				
				)	)
		4,000,000,000	HK\$0.05	HK\$200,000,000	
			HK\$0.05		
(	)	4,000,000,000	HK\$0.05	HK\$200,000,000	
(2)					
(	)				

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(	)	<u>625,000,000</u>	<u>HK\$0.05</u>	<u>HK\$31,250,000</u>
		<u>625,000,000</u>	<u>HK\$0.05</u>	<u>HK\$31,250,000</u>

WnBT001489.1535.3989754.4263.0240.48re.2ref*535.393.

II.

	(1)	(2)		
	1,718,364,659			
	1,000,000			
	1,719,364,659			

III.

(/ /)						
1.						
145,489,600		1,000,000	60,000			144,429,600
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(1)						
2.						
(/ /)						
(1)						
3.						
(/ /)						
(1)						
				A. ()	1,000,000	
				()		
				()		
	()				HK\$650,000	

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1.

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(1)

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2.

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4.

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B. () _____

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1.				
2013				
4.25	200,000,000	200,000,000		116,404,949
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(1)				
	HK\$2.00			
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2.				
	HK\$			
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(/ /)	(/ /)			
3.				
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(1)				
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(/ /)	(/ /)			
4.				
()				
(1)				
()				
(/ /)	(/ /)			
C. ()				
()				
()				

(/ /)()	
1. _____	

1.		(1) _____ (/ /) (/ /) (/ /)	_____ _____
2.		(1) _____ (/ /) (/ /) (/ /)	_____ _____
3.		(1) _____ (/ /) (/ /) (/ /)	_____ _____
4.		(1) _____ (/ /) (/ /) (/ /)	_____ _____

(1)

10.

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