CHINASOFT INTERNATIONAL LIMITED

中軟國際有限公司 *

(Stock code: 354)

POSITIVE PROFIT ALERT

This announcement is made by Chinasoft International Limited (the "Company") pursuant to rule 13.09 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited.

The board of directors (the "Board") of the Company wishes to inform the shareholders of the Company (the "Shareholders") and potential investors that the Company and its subsidiaries (the "Group") is expected to record a substantial increase in profit for the six months ended 30 June 2012 as compared to the profit in the same period of year 2011. Such increase in profit is mainly resulted from the absence of loss arising from changes in fair value of redeemable convertible preferred shares by the Group.

The information contained in this announcement is only based on the preliminary assessment by the Company's management according to the management accounts of the Group, which have not been confirmed nor audited by the Company's auditors. Details of the consolidated results of the Group for the half year ended 30 June 2012 are expected to be announced in mid August 2012.

Shareholders and potential investors should exercise caution when dealing in the shares of the Company.

By order of the Board
Chinasoft International Limited
Dr. Chen Yuhong

Hong Kong, 10 July 2012

As at the date of this announcement, the directors of the Company are as follows:

E[illegible] D[illegible]:
Dr. CHEN Yuhong *(C[illegible] C[illegible] E[illegible] [illegible])*, Dr. TANG Zhenming, Mr. WANG Hui, Mr. JIANG Xiaohai

N[illegible]-[illegible] D[illegible]:
Mr. ZHAO John Huan, Dr. ZHANG Yaqin, Dr. SONG Jun, Mr. LIN Sheng, Ms SHEN Lipu

I[illegible] N[illegible]-[illegible] D[illegible]:
Mr. ZENG Zhijie, Dr. LEUNG Wing Yin, Mr. XU Zeshan

* *F[illegible]*