香港交易所

31/03/2011

* Chinasoft International Limited

08/04/2011

I.

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(1)	354			
			)	)
		2,000,000,000	HK$0.05	HK$75,000,000
		NIL	HK$0.05	HK$25,000,000
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		2,000,000,000	HK$0.05	HK$100,000,000
(2)				
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II.

	(1)	(2)		
	1,222,322,259		164,500,000	
	6,420,000			
	1,228,742,259		164,500,000	

III.

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303,332,000	6,420,000		6,420,000	296,912,000

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B. ( )

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1. 2013 4.25 200,000,000 200,000,000

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5.			(/ /)	*(1)* ——— (/ /) (/ /)		
6.			(/ /)	*(1)* ——— (/ /) (/ /)		
7.			(/ /)	*(1)* ——— (/ /) (/ /)		

8.

(1) _____

10. (/ /) (/ /)
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