



31/8/2010

\* Chinasoft International Limited

06/09/2010

I.

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| (1) | 354 |               |
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|     |     | 1,500,000,000 |

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|   |   | <u>625,000,000</u> | <u>HK\$0.05</u> | <u>HK\$31,250,000</u> |
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|   |   | <u>625,000,000</u> | <u>HK\$0.05</u> | <u>HK\$31,250,000</u> |

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| 1. | <div><div></div><div></div><div></div><div></div></div> | <div><div>( 1) _____</div><div>( / / )</div><div>( / / )</div><div>( / / )</div></div> | <div><div>_____</div><div>_____</div></div> |
| 2. | <div><div></div><div></div><div></div><div></div></div> | <div><div>( 1) _____</div><div>( / / )</div><div>( / / )</div><div>( / / )</div></div> | <div><div>_____</div><div>_____</div></div> |
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| 5. | <div>( 1) _____</div> <div>( / / ) ( / / )</div> <div>_____ ( / / )</div> <div>( / / )</div> <div>_____</div> <div>_____</div> |
| 6. | <div>( 1) _____</div> <div>( / / ) ( / / )</div> <div>( / / )</div> <div>( / / )</div> <div>_____</div> <div>_____</div>       |
| 7. | <div>( 1) _____</div> <div>( / / ) ( / / )</div> <div>( / / )</div> <div>( / / )</div> <div>_____</div> <div>_____</div>       |
| 8. | <div>( 1) _____</div> <div>( / / ) ( / / )</div> <div>_____ ( / / )</div> <div>( / / )</div> <div>_____</div> <div>_____</div> |
| 9. | <div>( 1) _____</div> <div>( / / ) ( / / )</div> <div>( / / )</div> <div>( / / )</div> <div>_____</div> <div>_____</div>       |



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|     |     |       |         | E. ( )     | _____ |

[illegible]

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