



香港交易所

30/09/2009

\* Chinasoft International Limited

06/10/2009

I.

1.

|     |     |                      |                 |                       |
|-----|-----|----------------------|-----------------|-----------------------|
| (1) | 354 |                      |                 |                       |
|     |     |                      | )               | )                     |
|     |     | <u>1,500,000,000</u> | <u>HK\$0.05</u> | <u>HK\$75,000,000</u> |
|     |     | NIL                  |                 | NIL                   |



II.

|  | (1)           | (2) |             |     |
|--|---------------|-----|-------------|-----|
|  | 1,010,286,188 | N/A | 194,500,000 | N/A |
|  | 282,500       | N/A | NIL         | N/A |
|  | 1,010,568,688 | N/A | 194,500,000 | N/A |

III.

|             |  |         |  |  |         |  |             |
|-------------|--|---------|--|--|---------|--|-------------|
| ( / / )     |  |         |  |  |         |  |             |
| 1.          |  |         |  |  |         |  |             |
|             |  |         |  |  |         |  |             |
| 251,936,868 |  | 282,500 |  |  | 282,500 |  | 251,654,368 |
| ( / / )     |  |         |  |  |         |  |             |
| ( 1)        |  |         |  |  |         |  |             |
| 2.          |  |         |  |  |         |  |             |
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| ( / / )     |  |         |  |  |         |  |             |
| ( 1)        |  |         |  |  |         |  |             |

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B. (        ) \_\_\_\_\_

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| 2.                                                                                             |  |  |  |  |  |  |  |
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3.

|                                                                                          |  |
|------------------------------------------------------------------------------------------|--|
| <div data-bbox="564 344 778 383">( / / )( )</div>                                        |  |
| <div data-bbox="156 412 177 441">1.</div> <div data-bbox="193 434 949 528">( / / )</div> |  |

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[illegible]

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