



31/05/2009

* Chinasoft International Limited

08/06/2009

I.

1.

(1)	354				
				)	)
		1,500,000,000	HK\$0.05	HK\$75,000,000	
		NIL		NIL	
(	)	1,500,000,000	HK\$0.05	HK\$75,000,000	
(2)					
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2.

			)	)
	625,000,000	HK\$0.05	HK\$31,250,000	

II.

(1)		(2)	
1,007,278,688	N/A	194,500,000	N/A
NIL	N/A	NIL	N/A

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2.

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	(/ /)		(/ /)				
2.							
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	(1)						
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	(/ /)		(/ /)				
3.							
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2.		(1) _____ (/ /) (/ /) (/ /)	_____ _____
3.		(1) _____ (/ /) (/ /) (/ /)	_____ _____
4.		(1) _____ (/ /) (/ /) (/ /)	_____ _____

5.	(1) _____ (/ /) (/ /) (/ /)	(/ /) (/ /)
6.	(1) _____ (/ /) (/ /) (/ /)	(/ /) (/ /)
7.	(1) _____ (/ /) (/ /) (/ /)	(/ /) (/ /)
8.	(1) _____ (/ /) (/ /) (/ /)	(/ /) (/ /)
9.	(1) _____ (/ /) (/ /) (/ /)	(/ /) (/ /)

(1) _____

10. () _____ (/ /) (/ /) (/ /) (/ /)

E. () _____ () _____ () _____

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(2) _____

A E _____

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II _____

[illegible]
