



香港交易所

30/04/2009

* Chinasoft International Limited

06/05/2009

I.

1.

(1)	354				
				)	)
		1,500,000,000	HK\$0.05	HK\$75,000,000	
		NIL		NIL	
(	)	1,500,000,000	HK\$0.05	HK\$75,000,000	
(2)					
				)	)
(	)				

*

2.

			)	)
	625,000,000	HK\$0.05	HK\$31,250,000	

II.

	(1)	(2)		
	<u>1,007,278,688</u>	<u>N/A</u>	<u>194,500,000</u>	<u>N/A</u>
	<u>NIL</u>	<u>N/A</u>	<u>NIL</u>	<u>N/A</u>
	<u>1,007,278,688</u>	<u>N/A</u>	<u>194,500,000</u>	<u>N/A</u>

III.

(/ /)	_____					
1.	_____					
_____	_____					
_____	_____					
161,766,500	161,766,500					
_____	_____					
(/ /)	_____					
_____	_____	_____	_____	_____	_____	_____
(1)	_____					
2.	_____					
_____	_____					
_____	_____					
(/ /)	_____					
_____	_____	_____	_____	_____	_____	_____
(1)	_____					
3.	_____					
_____	_____					
_____	_____					
(/ /)	_____					
_____	_____	_____	_____	_____	_____	_____
(1)	_____					
A. () _____ () _____ () _____						
() _____						

(/ /)							
1. _____							

(/ /)							
(							

1.									
	(		)						
	(	1)							

()
(/

(/ /)()

1.		(1) _____ (/ /) (/ /) (/ /)	_____ _____
2.		(1) _____ (/ /) (/ /) (/ /)	_____ _____
3.		(1) _____ (/ /) (/ /) (/ /)	_____ _____
4.		(1) _____ (/ /) (/ /) (/ /)	_____ _____

5. (1) _____ (/ /) (/ /) (/ /) _____ _____
6. (1) _____ (/ /) (/ /) (/ /) _____ _____
7. (1) _____ (/ /) (/ /) (/ /)

			(1) _____
10.	()	_____	(/ /) (/ /) (/ /)
			E. () _____ () _____ () _____

[illegible]
